

2019 FINANCIAL PLAN

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MY INTENT FOR MY 2019 FINANCIAL PLAN IS:

MONTHLY ACTION STEPS

JANUARY	<input type="checkbox"/>	_____	JULY	<input type="checkbox"/>	_____
FEBRUARY	<input type="checkbox"/>	_____	AUGUST	<input type="checkbox"/>	_____
MARCH	<input type="checkbox"/>	_____	SEPTEMBER	<input type="checkbox"/>	_____
APRIL	<input type="checkbox"/>	_____	OCTOBER	<input type="checkbox"/>	_____
MAY	<input type="checkbox"/>	_____	NOVEMBER	<input type="checkbox"/>	_____
JUNE	<input type="checkbox"/>	_____	DECEMBER	<input type="checkbox"/>	_____

2019 GOALS AND PROCEDURES

My 2019 Savings Goal is _____

_____.

I will achieve this by saving \$_____/month.

I will have savings set aside for _____,
_____, and _____.

My 2019 Debt Payment Goal is _____

_____.

I will achieve this by paying off \$_____/month.

My 2019 Investing Goal is _____

_____.

I will achieve this by investing \$_____/month.

I will invest in _____,
_____, and _____.

If the stock/bond market drops by ____%, I will respond
by _____.

If the stock/bond market rises by ____%, I will respond
by _____.

If the housing market starts to drop, I will respond by
_____.

If the housing market starts to rise, I will respond by
_____.

IMPORTANT NOTES

CONTROLLING SPENDING

I love buying _____
but I want to spend less money on it. I will limit
myself to only buying it _____
_____. By doing this, I
estimate I will save \$_____/year.

Something I spend money on mindlessly is
_____.

I will set myself a budget of \$_____/month
for this item. Once the money is gone, I can't
buy it again until the next month.