

SET YOUR LIFE ON FIRE

SEEK THOSE WHO FAN YOUR FLAMES
- RUMI



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Financial Independence **R**etire **E**arly
The ability to fund your desired lifestyle without the need for paid work
The option to spend your time as you choose, whether that includes paid work or not

MY "WHY OF FI"

FAVORITE RESOURCES

FAVORITE COMMUNITIES

MY FIRE MENTOR: _____

I DISCOVERED FIRE ON: _____

MY FIRE GOAL DATE: _____

HOW I'LL GET THERE

WORKPLACE RETIREMENT PLANS

<input type="checkbox"/> 401k/TSP/403b #1	<input type="checkbox"/> 457 #1
<input type="checkbox"/> 401k/TSP/403b #2	<input type="checkbox"/> 457 #2
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> Pension #1	_____
	Amount (current day dollars)
<input type="checkbox"/> Pension #2	_____
	Amount (current day dollars)

NON-WORKPLACE INVESTMENTS

<input type="checkbox"/> IRA #1	<input type="checkbox"/> Taxable Account #1
<input type="checkbox"/> IRA #2	<input type="checkbox"/> Taxable Account #2
<input type="checkbox"/> Health Savings Acct	<input type="checkbox"/> Real Estate
<input type="checkbox"/> Annuity	<input type="checkbox"/> Business Owner
<input type="checkbox"/> _____	<input type="checkbox"/> _____
<input type="checkbox"/> _____	<input type="checkbox"/> _____

OTHER

<input type="checkbox"/> Social Security #1	<input type="checkbox"/> Inheritance #1
<input type="checkbox"/> Social Security #2	<input type="checkbox"/> Inheritance #2
<input type="checkbox"/> _____	<input type="checkbox"/> _____

TRACK YOUR PROGRESS USING THE MILESTONES OF FINANCIAL INDEPENDENCE

Calculate FI Number	House Hacking	Buy A Car With Cash	\$300,000 Net Worth	Enter Two Comma Club
Travel Hacking	Tax Gain/Loss Harvesting	\$100,000 Net Worth	Retirement Inevitability/Coast FI	Half FI
Positive Net Worth	No Student Loans	FU Money	Annual Investment Gains Exceeded Income	Lean FI
No Consumer Debt	\$10,000 Net Worth	100% Debt Free	\$100,000 in Investment Portfolio	Financial Independence!
Emergency Fund in Place	5 Years of Expenses Saved	Paid Off House	\$500,000 Net Worth	